

Kent County Council (KCC) Housing Led Forecasts (October 2018)

This file contains the results of a housing-led forecast based on the assumption that 225,576 dwellings will be built between 2017 and 2037 in the County (Kent County Council area plus Medway Unitary Authority). As this forecast is driven by proposed housing developments, population growth is determined by the number of dwellings expected to be built in the county. Therefore, the key assumption and input into the forecast is the “Housing Trajectory”.

The Housing Trajectory is based on information provided by each Kent local authority planning department but includes some additional assumptions made at the county level.

Key information provided by districts used in the housing trajectory is:-

- Housing completions from 2011 up to 2016/17
- Over-all housing requirements for specified plan periods.

Overall housing requirements for each local authority have been based on individual local authority Housing Local Plan Requirements or Objective Assessed Needs (OAN) as at the end of September 2018. Some local authority housing plans are currently subject to review and are in the process of being updated. For the purposes of the housing trajectory used in this population forecast we have used the most up to date plan figures as available at the end of September 2018.

The Housing Trajectory from 2017/18 has been calculated as follows:

In the first year of the forecast, the recent average annual rate of delivery has been used, as dwelling completions in Kent have been relatively stable over the last three years. As the intention of local planning authorities is to increase the supply of new dwellings, the dwelling numbers in the trajectory increase at a steady rate over the period 2017/18 to 2022/23 from 8,046 a year to 12,586 a year.

By 2022/23 the forecast numbers of new dwellings being delivered in Kent and used in the population forecast slightly exceed government expectations in the White Paper “[Fixing the broken housing market](#)”.

The level of housing delivery from 2022/23 onwards is in line with requirements in the [Revised National Planning Policy Framework](#). The total Housing forecast to be delivered in each local planning authority area is consistent with, and in total agrees to, the local plan number for the planning area over the plan period.

Contents of this file

All sheets present annual data from 2017 to 2037

'Population' shows the resulting population growth.

'Housing supply' outlines the amount of housing to be built in each Kent district over the period 2017 to 2037 based on the assessment outlined above. These numbers are the 'driver' of the forecast.

'Housing Trajectory' presents a chart comparing the numbers of households from the 2016-based Sub National Household Projections with the Housing supply used in these forecasts.

'Dwellings' provides a forecast of the total dwelling stock each year. The 2016 dwelling number is a calculated dwelling stock and therefore may differ to alternative sources of dwelling stock used by the Local Authorities.

'Household population' shows how the number of people living in dwellings is expected to change over the forecast period.

'Communal Population' shows how the communal establishment population is expected to change year over the forecast period.

A communal establishment is defined as any establishment that provides managed residential accommodation and therefore the communal establishment population will include all people living in care homes, student halls of residence etc. Within the forecast, the communal population is held constant for all people up to the age of 75 years. For people over the age of 75 the number living with a communal establishment increases proportionately and therefore all growth in the communal establishment population seen in this file will be a result of the ageing population.

'Child population' shows the population aged 0-15 years each year.

'Working age population' shows the population aged 16-64 years each year.

'Older population' shows the population aged 65+ years each year.

'Net migrant profile' shows the generated level of migration that would arise each year.

Data sets and assumptions used to create the forecast

- A base population at 2017 consistent with the 2017 Mid-Year Population Estimates as published by the Office for National Statistics (ONS).
- Age specific fertility rates for each Kent Local Authority taken from the ONS 2016-based Sub National Population Projections (SNPP) as released 25 May 2018.
- Age standardised mortality ratios for each Kent Local Authority taken from the ONS 2016-based SNPP.
- For internal and international migration, age specific profiles of migration have been taken from the ONS 2016-based SNPP.
- Population not in households are based on the ONS 2016-based Household Projections (SNHP) as released 20 September 2018.
- Household formation rates (conversion from available household spaces to occupying population) are based ONS 2016-based SNHP.

These housing trajectory figures and the housing led forecasts are updated annually, usually September to October.

Strategic Commissioning - Analytics, Kent County Council

Email: research@kent.gov.uk

Population forecast

KCC Housing Led Forecasts (October 2018 housing figures)

Forecast produced by Strategic Commissioning - Analytics, Kent County Council

Forecasts controlled to 2017 Mid-Year Population Estimates as published by the Office for National Statistics and from then onwards the housing provision outlined on the 'housing supply' sheet

All figures have been individually rounded to the nearest one hundred and therefore may not sum

Percentages have been calculated using unrounded numbers

	Total population																				2017-2037 change		
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	Number	%
Ashford	127,500	129,200	131,000	132,900	134,900	136,500	138,300	140,000	141,800	143,600	145,100	146,800	148,500	150,200	151,300	152,400	153,500	154,600	155,700	156,800	157,800	30,300	23.8
Canterbury	164,100	164,900	165,500	166,700	168,300	169,700	171,700	173,600	175,500	177,400	179,200	181,000	182,700	184,400	186,000	187,500	189,000	190,400	191,800	193,100	194,500	30,400	18.5
Dartford	107,500	110,000	112,700	115,400	118,300	121,000	123,900	126,700	129,500	132,300	133,900	135,400	136,900	138,300	139,700	141,100	142,400	143,800	145,000	146,300	147,500	40,000	37.2
Dover	115,800	116,800	117,900	119,200	120,600	121,500	122,600	123,700	124,800	125,800	126,000	126,300	126,500	126,900	127,100	127,400	127,700	127,900	128,200	128,500	128,700	12,900	11.2
Folkestone & Hythe	111,400	112,000	112,700	113,500	114,400	115,000	115,900	116,600	117,500	118,200	118,900	119,700	120,400	121,100	121,800	122,600	123,300	124,000	124,700	125,400	126,100	14,700	13.2
Gravesham	106,100	106,500	107,100	107,900	108,800	109,500	110,500	111,400	112,300	113,100	113,900	114,700	115,000	115,300	115,500	115,800	116,000	116,300	116,500	116,800	117,000	10,900	10.3
Maidstone	167,700	170,600	172,500	174,600	176,700	178,200	179,700	181,200	182,800	184,300	185,800	187,100	188,500	189,900	191,200	192,500	193,700	194,900	196,100	197,300	198,500	30,800	18.3
Sevenoaks	119,400	120,200	121,200	122,600	124,100	125,600	127,100	128,700	130,300	131,800	133,200	134,700	136,100	137,600	138,900	140,300	141,700	143,100	144,500	145,900	147,200	27,800	23.3
Swale	146,700	147,500	148,600	149,800	151,300	152,400	153,700	154,900	156,100	157,300	158,400	159,500	160,600	161,700	162,800	163,800	164,800	165,800	166,800	167,800	168,800	22,100	15.1
Thanet	141,300	141,500	142,100	143,100	144,700	146,200	148,200	150,100	152,100	154,000	155,700	157,400	159,100	160,900	162,600	164,200	165,800	167,400	169,100	170,700	172,300	31,000	21.9
Tonbridge & Malling	128,900	130,000	131,300	132,800	134,400	135,500	136,800	138,000	139,300	140,600	141,700	142,800	144,000	145,200	146,300	147,400	148,500	149,600	150,700	151,800	152,800	23,900	18.5
Tunbridge Wells	118,100	118,700	119,600	120,700	122,100	123,100	124,400	125,700	126,900	128,100	129,300	130,400	131,600	132,800	134,000	135,200	136,400	137,700	138,900	140,000	141,200	23,200	19.6
Kent - (KCC Area)	1,554,600	1,567,900	1,582,100	1,599,100	1,618,700	1,634,300	1,652,600	1,670,600	1,688,900	1,706,400	1,721,000	1,735,800	1,750,000	1,764,200	1,777,200	1,790,000	1,802,800	1,815,500	1,828,100	1,840,300	1,852,600	298,000	19.2
Medway	277,600	279,300	281,400	284,300	288,000	290,700	293,600	296,300	299,100	301,800	304,300	306,900	309,300	311,800	314,100	316,400	318,600	320,700	322,900	325,000	327,000	49,400	17.8
Kent & Medway combined	1,832,300	1,847,300	1,863,500	1,883,500	1,906,700	1,925,000	1,946,200	1,966,900	1,988,000	2,008,200	2,025,400	2,042,600	2,059,300	2,076,000	2,091,300	2,106,400	2,121,400	2,136,200	2,151,000	2,165,200	2,179,600	347,400	19.0

Housing supply used to 'drive' the forecast

KCC Housing Led Forecasts (October 2018 housing figures)

Forecast produced by Strategic Commissioning - Analytics, Kent County Council

See notes page for more detail on how this housing provision was derived.

	Completions						Proposed housing supply																	Total 2017-2037				
	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34		2034-35	2035-36	2036-37	
Ashford	633	284	137	405	1,022	696	859	893	929	966	1,005	1,035	1,035	1,035	1,035	1,035	1,035	1,035	1,038	848	848	848	848	848	848	848	848	18,871
Canterbury	624	524	475	285	276	404	431	526	642	783	955	1,119	1,119	1,119	1,119	1,119	1,119	1,119	1,119	1,123	1,123	1,123	1,123	1,123	1,123	1,123	1,123	20,150
Dartford	323	422	602	565	971	1,162	1,031	1,072	1,115	1,160	1,206	1,321	1,321	1,321	1,322	865	865	865	865	865	865	865	865	865	865	865	865	20,384
Dover	227	228	228	344	726	412	569	609	652	698	747	815	815	815	814	505	505	505	505	505	505	505	505	505	505	505	505	12,089
Folkestone & Hythe	207	206	98	324	314	658	486	520	556	595	637	698	698	698	698	698	698	698	698	698	698	698	698	698	698	698	697	13,263
Gravesham	177	401	156	246	180	165	221	265	318	382	458	534	534	534	534	534	532	363	363	363	363	363	363	363	363	363	363	8,113
Maidstone	873	630	423	413	521	1,145	1,286	951	951	951	951	952	952	952	952	952	952	952	952	949	949	949	949	949	949	949	949	19,349
Sevenoaks	174	141	224	199	414	312	378	446	526	621	733	810	810	810	810	810	810	810	810	810	810	810	810	810	810	810	810	14,854
Swale	484	291	336	618	597	615	606	654	706	762	823	868	868	868	868	868	868	868	868	867	867	867	867	867	867	867	867	16,564
Thanet	320	194	311	380	350	389	370	488	644	850	1,122	1,302	1,302	1,302	1,302	1,302	1,302	1,302	1,302	1,302	1,302	1,302	1,302	1,302	1,302	1,302	23,004	
Tonbridge & Malling	444	394	608	487	912	830	613	638	664	691	719	769	769	769	769	769	769	769	769	768	768	768	768	768	768	768	768	14,853
Tunbridge Wells	212	-5	-16	323	447	461	454	508	569	637	713	806	806	806	806	806	806	806	806	806	806	804	804	804	804	804	804	14,961
Kent - (KCC Area)	4,698	3,710	3,582	4,589	6,730	7,249	7,304	7,570	8,272	9,096	10,069	11,029	11,029	11,029	11,029	10,263	10,261	10,092	10,095	9,904	9,904	9,902	9,902	9,902	9,902	9,902	9,901	196,455
Medway	809	565	579	483	553	598	742	920	1,141	1,415	1,557	1,557	1,557	1,557	1,557	1,557	1,557	1,557	1,557	1,557	1,557	1,557	1,554	1,554	1,554	1,554	29,121	
Kent & Medway combined	5,507	4,275	4,161	5,072	7,283	7,847	8,046	8,490	9,413	10,511	11,626	12,586	12,586	12,586	12,586	11,820	11,818	11,649	11,652	11,461	11,461	11,459	11,459	11,456	11,456	11,455	225,576	

Dwelling forecast

KCC Housing Led Forecasts (October 2018 housing figures)

Forecast produced by Strategic Commissioning - Analytics, Kent County Council

Forecasts controlled to 2017 Mid-Year Population Estimates as published by the Office for National Statistics and from then onwards the housing provision outlined on the 'housing supply' sheet

All figures have been individually rounded to the nearest one hundred and therefore may not sum

Percentages have been calculated using unrounded numbers

	Total dwellings																				2017-2037 change		
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	Number	%
Ashford	53,800	54,700	55,600	56,500	57,500	58,500	59,500	60,600	61,600	62,600	63,700	64,700	65,700	66,800	67,600	68,500	69,300	70,200	71,000	71,900	72,700	18,900	35.1
Canterbury	69,300	69,700	70,300	70,900	71,700	72,700	73,800	74,900	76,000	77,100	78,300	79,400	80,500	81,600	82,700	83,900	85,000	86,100	87,200	88,300	89,500	20,100	29.1
Dartford	45,200	46,300	47,300	48,400	49,600	50,800	52,100	53,500	54,800	56,100	57,000	57,800	58,700	59,600	60,400	61,300	62,200	63,000	63,900	64,800	65,600	20,400	45.1
Dover	53,700	54,300	54,900	55,600	56,300	57,000	57,800	58,700	59,500	60,300	60,800	61,300	61,800	62,300	62,800	63,300	63,800	64,300	64,800	65,300	65,800	12,100	22.5
Folkestone & Hythe	52,100	52,600	53,100	53,700	54,300	54,900	55,600	56,300	57,000	57,700	58,400	59,100	59,800	60,500	61,200	61,900	62,600	63,300	64,000	64,700	65,400	13,300	25.5
Gravesham	43,400	43,600	43,900	44,200	44,600	45,000	45,600	46,100	46,600	47,200	47,700	48,200	48,600	49,000	49,300	49,700	50,000	50,400	50,800	51,100	51,500	8,100	18.7
Maidstone	70,300	71,600	72,500	73,500	74,400	75,400	76,300	77,300	78,200	79,200	80,100	81,100	82,000	83,000	83,900	84,900	85,800	86,800	87,700	88,700	89,600	19,300	27.5
Sevenoaks	49,800	50,100	50,600	51,100	51,700	52,500	53,300	54,100	54,900	55,700	56,500	57,300	58,100	58,900	59,800	60,600	61,400	62,200	63,000	63,800	64,600	14,900	29.9
Swale	62,600	63,200	63,900	64,600	65,300	66,200	67,000	67,900	68,800	69,600	70,500	71,400	72,200	73,100	74,000	74,900	75,700	76,600	77,500	78,300	79,200	16,600	26.5
Thanet	68,700	69,100	69,500	70,200	71,000	72,200	73,500	74,800	76,100	77,400	78,700	80,000	81,300	82,600	83,900	85,200	86,500	87,800	89,100	90,400	91,700	23,000	33.5
Tonbridge & Malling	53,600	54,300	54,900	55,600	56,300	57,000	57,700	58,500	59,300	60,000	60,800	61,600	62,400	63,100	63,900	64,700	65,400	66,200	67,000	67,700	68,500	14,900	27.7
Tunbridge Wells	50,900	51,400	51,900	52,500	53,100	53,800	54,600	55,400	56,200	57,000	57,900	58,700	59,500	60,300	61,100	61,900	62,700	63,500	64,300	65,100	65,900	15,000	29.4
Kent - (KCC Area)	673,600	680,900	688,400	696,700	705,800	715,900	726,900	737,900	749,000	760,000	770,200	780,500	790,600	800,700	810,600	820,500	830,400	840,300	850,200	860,100	870,000	196,500	29.2
Medway	114,800	115,600	116,500	117,600	119,000	120,600	122,200	123,700	125,300	126,800	128,400	129,900	131,500	133,100	134,600	136,200	137,700	139,300	140,800	142,400	143,900	29,100	25.4
Kent & Medway combined	788,400	796,400	804,900	814,300	824,800	836,500	849,100	861,600	874,200	886,800	898,600	910,400	922,100	933,800	945,200	956,700	968,100	979,600	991,100	1,002,500	1,014,000	225,600	28.6

Household population forecast

KCC Housing Led Forecasts (October 2018 housing figures)

Forecast produced by Strategic Commissioning - Analytics, Kent County Council

Forecasts controlled to 2017 Mid-Year Population Estimates as published by the Office for National Statistics and from then onwards the housing provision outlined on the 'housing supply' sheet

All figures have been individually rounded to the nearest one hundred and therefore may not sum

Percentages have been calculated using unrounded numbers

	Total household population																				2017-2037 change		
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	Number	%
Ashford	126,500	128,100	129,900	131,800	133,800	135,400	137,100	138,800	140,600	142,300	143,900	145,500	147,100	148,800	149,900	150,900	152,000	153,100	154,200	155,200	156,200	29,700	23.5
Canterbury	155,600	156,400	157,000	158,200	159,800	161,100	163,000	164,900	166,800	168,600	170,400	172,100	173,700	175,400	177,000	178,300	179,700	181,100	182,400	183,700	185,000	29,400	18.9
Dartford	106,400	108,900	111,600	114,300	117,100	119,800	122,600	125,500	128,300	131,000	132,500	134,000	135,500	136,900	138,200	139,600	140,900	142,200	143,400	144,700	145,800	39,400	37.0
Dover	113,500	114,500	115,600	116,900	118,300	119,200	120,200	121,200	122,300	123,300	123,500	123,700	123,900	124,200	124,400	124,600	124,800	125,000	125,200	125,400	125,600	12,100	10.7
Folkestone & Hythe	109,500	110,100	110,700	111,500	112,400	113,000	113,800	114,500	115,300	116,100	116,700	117,400	118,000	118,800	119,400	120,100	120,700	121,400	122,000	122,700	123,300	13,800	12.6
Gravesham	105,300	105,700	106,300	107,100	108,000	108,700	109,600	110,500	111,400	112,200	113,000	113,700	114,000	114,300	114,600	114,800	115,000	115,200	115,500	115,700	115,900	10,600	10.0
Maidstone	164,900	167,700	169,500	171,600	173,700	175,100	176,600	178,100	179,600	181,100	182,400	183,700	185,000	186,400	187,600	188,800	190,000	191,100	192,300	193,400	194,500	29,600	18.0
Sevenoaks	118,100	118,800	119,800	121,100	122,700	124,100	125,600	127,100	128,700	130,200	131,600	133,000	134,500	135,800	137,200	138,500	139,900	141,300	142,600	143,900	145,200	27,200	23.0
Swale	144,100	144,900	145,900	147,100	148,600	149,700	150,900	152,100	153,300	154,500	155,500	156,600	157,700	158,700	159,700	160,700	161,700	162,700	163,600	164,600	165,500	21,400	14.8
Thanet	138,900	139,100	139,700	140,700	142,200	143,700	145,600	147,500	149,400	151,300	152,900	154,600	156,300	158,000	159,600	161,100	162,700	164,300	165,800	167,400	169,000	30,100	21.6
Tonbridge & Malling	127,400	128,500	129,800	131,300	132,900	133,900	135,200	136,400	137,700	138,900	140,000	141,100	142,200	143,400	144,500	145,600	146,700	147,700	148,800	149,900	150,800	23,400	18.4
Tunbridge Wells	115,600	116,200	117,100	118,100	119,500	120,500	121,800	123,000	124,200	125,300	126,500	127,600	128,700	129,900	131,000	132,200	133,300	134,500	135,600	136,700	137,900	22,300	19.3
Kent - (KCC Area)	1,525,800	1,539,000	1,552,900	1,569,700	1,588,900	1,604,100	1,622,000	1,639,600	1,657,600	1,674,700	1,688,800	1,703,000	1,716,800	1,730,500	1,743,100	1,755,200	1,767,400	1,779,500	1,791,500	1,803,200	1,814,700	288,900	18.9
Medway	273,400	275,000	277,100	280,000	283,700	286,300	289,100	291,800	294,600	297,200	299,700	302,200	304,600	307,000	309,300	311,500	313,600	315,700	317,800	319,800	321,800	48,400	17.7
Kent & Medway combined	1,799,200	1,814,000	1,830,000	1,849,700	1,872,600	1,890,500	1,911,200	1,931,500	1,952,100	1,972,000	1,988,600	2,005,200	2,021,300	2,037,500	2,052,400	2,066,700	2,081,000	2,095,200	2,109,400	2,123,000	2,136,600	337,400	18.8

Communal establishment population forecast

KCC Housing Led Forecasts (October 2018 housing figures)

Forecast produced by Strategic Commissioning - Analytics, Kent County Council

Forecasts controlled to 2017 Mid-Year Population Estimates as published by the Office for National Statistics and from then onwards the housing provision outlined on the 'housing supply' sheet

All figures have been individually rounded to the nearest one hundred and therefore may not sum

Percentages have been calculated using unrounded numbers

	Total communal establishment population																				2017-2037 change		
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	Number	%
Ashford	1,000	1,100	1,100	1,100	1,100	1,100	1,200	1,200	1,200	1,200	1,300	1,300	1,300	1,400	1,400	1,500	1,500	1,500	1,600	1,600	1,700	600	58.7
Canterbury	8,500	8,500	8,500	8,500	8,600	8,600	8,600	8,700	8,700	8,800	8,800	8,900	9,000	9,000	9,100	9,200	9,200	9,300	9,400	9,400	9,500	1,100	12.6
Dartford	1,100	1,100	1,100	1,100	1,200	1,200	1,200	1,200	1,300	1,300	1,300	1,400	1,400	1,400	1,400	1,500	1,500	1,600	1,600	1,600	1,700	600	55.8
Dover	2,300	2,300	2,300	2,300	2,300	2,400	2,400	2,400	2,500	2,500	2,600	2,600	2,700	2,700	2,700	2,800	2,900	2,900	3,000	3,000	3,100	800	36.6
Folkestone & Hythe	1,900	1,900	1,900	2,000	2,000	2,000	2,100	2,100	2,100	2,200	2,200	2,300	2,300	2,400	2,400	2,500	2,500	2,600	2,700	2,700	2,800	900	46.1
Gravesham	800	800	800	800	800	900	900	900	900	900	900	1,000	1,000	1,000	1,000	1,000	1,000	1,100	1,100	1,100	1,100	300	41.5
Maidstone	2,900	2,900	2,900	3,000	3,000	3,100	3,100	3,200	3,200	3,300	3,300	3,400	3,500	3,500	3,600	3,700	3,700	3,800	3,900	3,900	4,000	1,100	39.6
Sevenoaks	1,400	1,400	1,400	1,400	1,500	1,500	1,500	1,500	1,600	1,600	1,600	1,700	1,700	1,700	1,700	1,800	1,800	1,900	1,900	1,900	2,000	600	45.5
Swale	2,600	2,600	2,600	2,700	2,700	2,700	2,700	2,800	2,800	2,800	2,900	2,900	3,000	3,000	3,000	3,100	3,100	3,200	3,200	3,200	3,300	700	26.4
Thanet	2,400	2,400	2,400	2,500	2,500	2,500	2,600	2,600	2,600	2,700	2,700	2,800	2,900	2,900	3,000	3,000	3,100	3,200	3,200	3,300	3,400	900	38.7
Tonbridge & Malling	1,500	1,500	1,500	1,500	1,600	1,600	1,600	1,600	1,600	1,700	1,700	1,700	1,700	1,800	1,800	1,800	1,800	1,900	1,900	1,900	2,000	500	31.4
Tunbridge Wells	2,500	2,500	2,500	2,500	2,600	2,600	2,600	2,700	2,700	2,800	2,800	2,900	2,900	3,000	3,000	3,100	3,100	3,200	3,200	3,300	3,400	900	35.9
Kent - (KCC Area)	28,800	29,000	29,200	29,500	29,700	30,100	30,500	30,900	31,300	31,700	32,200	32,700	33,200	33,700	34,100	34,800	35,400	36,000	36,600	37,100	37,900	9,100	31.5
Medway	4,200	4,300	4,300	4,300	4,300	4,400	4,400	4,500	4,500	4,600	4,600	4,700	4,700	4,800	4,800	4,900	4,900	5,000	5,100	5,100	5,200	900	22.0
Kent & Medway combined	33,000	33,300	33,500	33,800	34,100	34,500	35,000	35,400	35,800	36,200	36,800	37,400	38,000	38,500	38,900	39,700	40,400	41,000	41,600	42,200	43,100	10,000	30.3

Population forecast for those aged 0-15 years (children)

KCC Housing Led Forecasts (October 2018 housing figures)

Forecast produced by Strategic Commissioning - Analytics, Kent County Council

Forecasts controlled to 2017 Mid-Year Population Estimates as published by the Office for National Statistics and from then onwards the housing provision outlined on the 'housing supply' sheet

All figures have been individually rounded to the nearest one hundred and therefore may not sum

Percentages have been calculated using unrounded numbers

	Population aged 0 to 15																				2017-2037 change		
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	Number	%
Ashford	26,300	26,600	27,000	27,300	27,700	28,000	28,300	28,400	28,600	28,800	28,900	29,000	29,100	29,200	29,300	29,300	29,400	29,500	29,500	29,600	29,700	3,400	12.9
Canterbury	26,100	26,300	26,500	26,800	27,000	27,100	27,300	27,400	27,500	27,400	27,400	27,200	27,300	27,300	27,300	27,300	27,400	27,400	27,500	27,500	27,600	1,500	5.7
Dartford	23,300	24,000	24,700	25,400	26,100	26,700	27,400	27,900	28,500	29,000	29,200	29,400	29,600	29,700	29,800	30,000	30,000	30,100	30,200	30,200	30,200	7,000	30.0
Dover	20,200	20,400	20,600	20,800	21,000	21,000	21,100	21,000	21,100	21,100	21,000	20,800	20,600	20,500	20,400	20,300	20,200	20,100	20,000	19,900	19,800	-400	-2.2
Folkestone & Hythe	18,900	19,000	19,100	19,200	19,300	19,200	19,200	19,100	19,000	18,900	18,700	18,600	18,500	18,400	18,400	18,300	18,300	18,200	18,200	18,200	18,200	-700	-3.7
Gravesham	22,300	22,500	22,800	23,100	23,300	23,400	23,500	23,600	23,700	23,700	23,800	23,700	23,600	23,500	23,400	23,200	23,100	23,000	22,900	22,800	22,800	500	2.1
Maidstone	32,900	33,700	34,200	34,700	35,200	35,500	35,800	36,000	36,100	36,300	36,200	36,300	36,200	36,200	36,100	36,100	36,100	36,100	36,100	36,100	36,100	3,200	9.8
Sevenoaks	23,800	24,100	24,500	24,900	25,200	25,500	25,800	26,100	26,400	26,600	26,800	26,900	27,200	27,500	27,700	28,000	28,200	28,400	28,600	28,800	29,000	5,200	21.9
Swale	29,400	29,800	30,200	30,500	30,800	30,900	31,000	31,000	31,100	31,000	30,900	30,800	30,700	30,600	30,600	30,500	30,500	30,400	30,400	30,400	30,500	1,000	3.4
Thanet	26,600	26,800	26,900	27,100	27,300	27,400	27,500	27,500	27,600	27,700	27,600	27,600	27,500	27,600	27,600	27,700	27,800	27,900	28,100	28,300	28,500	1,800	6.8
Tonbridge & Malling	26,300	26,600	26,900	27,200	27,500	27,700	27,900	28,100	28,200	28,300	28,400	28,500	28,500	28,600	28,700	28,800	28,900	29,000	29,000	29,100	29,200	2,900	11.0
Tunbridge Wells	23,700	23,900	24,100	24,200	24,400	24,500	24,500	24,500	24,600	24,600	24,600	24,700	24,800	24,900	25,100	25,200	25,400	25,600	25,700	25,900	26,000	2,300	9.6
Kent - (KCC Area)	299,900	303,700	307,500	311,200	314,900	317,000	319,200	320,700	322,300	323,400	323,600	323,400	323,600	324,100	324,300	324,700	325,300	325,800	326,300	326,800	327,500	27,600	9.2
Medway	57,300	58,000	58,700	59,400	60,400	60,900	61,400	61,800	62,200	62,400	62,600	62,600	62,700	62,800	62,900	62,900	63,000	63,200	63,300	63,500	63,700	6,400	11.2
Kent & Medway combined	357,200	361,700	366,200	370,600	375,200	377,900	380,600	382,500	384,500	385,900	386,200	386,000	386,300	386,900	387,200	387,600	388,300	388,900	389,600	390,300	391,200	34,000	9.5

Population forecast for those aged 16-64 years (working age)

KCC Housing Led Forecasts (October 2018 housing figures)

Forecast produced by Strategic Commissioning - Analytics, Kent County Council

Forecasts controlled to 2017 Mid-Year Population Estimates as published by the Office for National Statistics and from then onwards the housing provision outlined on the 'housing supply' sheet

All figures have been individually rounded to the nearest one hundred and therefore may not sum

Percentages have been calculated using unrounded numbers

	Population aged 16 to 64																				2017-2037 change		
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	Number	%
Ashford	76,600	77,500	78,400	79,400	80,400	81,100	82,000	82,900	83,800	84,500	85,100	85,800	86,400	87,000	87,100	87,300	87,500	87,700	87,900	88,100	88,400	11,800	15.4
Canterbury	105,000	105,100	105,000	105,300	106,100	106,600	107,700	108,700	109,800	110,900	111,900	112,800	113,500	114,200	114,800	115,300	115,800	116,200	116,800	117,200	117,900	12,800	12.2
Dartford	68,700	70,200	71,800	73,500	75,300	76,900	78,700	80,500	82,200	83,900	84,700	85,500	86,200	86,900	87,500	88,100	88,800	89,400	90,100	90,800	91,500	22,800	33.2
Dover	68,800	69,000	69,300	69,800	70,300	70,500	70,800	71,100	71,400	71,600	71,100	70,800	70,400	69,900	69,400	69,000	68,700	68,400	68,200	67,900	67,800	-1,000	-1.5
Folkestone & Hythe	65,500	65,500	65,500	65,800	66,000	66,100	66,300	66,500	66,700	66,800	66,900	66,800	66,800	66,800	66,600	66,500	66,400	66,400	66,400	66,300	66,400	900	1.4
Gravesham	65,500	65,500	65,600	65,900	66,400	66,800	67,200	67,700	68,100	68,500	68,700	69,000	69,000	69,000	68,900	68,800	68,700	68,600	68,600	68,500	68,500	2,900	4.5
Maidstone	102,800	104,200	105,000	105,900	106,800	107,400	107,900	108,500	109,200	109,700	110,200	110,700	111,100	111,300	111,600	111,900	112,300	112,600	112,900	113,200	113,600	10,800	10.5
Sevenoaks	70,300	70,300	70,600	71,200	72,100	72,800	73,600	74,400	75,200	75,900	76,500	77,200	77,700	78,200	78,600	79,000	79,500	80,100	80,800	81,400	82,000	11,700	16.7
Swale	89,300	89,300	89,300	89,700	90,100	90,400	90,900	91,400	91,800	92,200	92,500	92,800	93,000	93,200	93,300	93,500	93,700	93,800	94,100	94,300	94,600	5,400	6.0
Thanet	81,700	81,400	81,100	81,400	82,100	82,700	83,800	84,700	85,700	86,500	87,100	87,800	88,400	88,900	89,400	89,800	90,300	90,700	91,200	91,700	92,200	10,500	12.8
Tonbridge & Malling	78,500	78,900	79,500	80,300	81,100	81,500	82,000	82,500	83,100	83,700	84,000	84,400	84,700	85,000	85,300	85,500	85,800	86,200	86,500	86,800	87,200	8,700	11.1
Tunbridge Wells	72,000	72,000	72,300	72,900	73,600	74,200	74,900	75,600	76,200	76,700	77,200	77,600	77,900	78,100	78,400	78,700	79,000	79,400	79,800	80,200	80,600	8,600	11.9
Kent - (KCC Area)	944,700	948,700	953,400	961,000	970,300	977,100	985,900	994,500	1,003,100	1,010,900	1,016,000	1,021,200	1,025,100	1,028,400	1,031,000	1,033,600	1,036,500	1,039,600	1,043,300	1,046,500	1,050,500	105,800	11.2
Medway	176,600	176,900	177,500	178,900	180,900	182,000	183,300	184,500	185,800	187,000	188,100	189,200	190,100	191,100	192,000	192,900	193,700	194,500	195,500	196,200	197,100	20,400	11.6
Kent & Medway combined	1,121,400	1,125,600	1,130,900	1,139,900	1,151,200	1,159,200	1,169,200	1,179,000	1,189,000	1,197,900	1,204,000	1,210,400	1,215,300	1,219,500	1,223,000	1,226,400	1,230,200	1,234,100	1,238,800	1,242,700	1,247,600	126,300	11.3

Population forecast for those aged 65+ years (the 'older' population)

KCC Housing Led Forecasts (October 2018 housing figures)

Forecast produced by Strategic Commissioning - Analytics, Kent County Council

Forecasts controlled to 2017 Mid-Year Population Estimates as published by the Office for National Statistics and from then onwards the housing provision outlined on the 'housing supply' sheet

All figures have been individually rounded to the nearest one hundred and therefore may not sum

Percentages have been calculated using unrounded numbers

	Population aged 65 and over																				2017-2037 change		
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	Number	%
Ashford	24,600	25,100	25,600	26,200	26,800	27,400	28,000	28,700	29,400	30,200	31,100	32,000	33,000	34,000	34,900	35,800	36,700	37,500	38,300	39,100	39,700	15,100	61.6
Canterbury	33,000	33,500	34,100	34,600	35,300	36,000	36,700	37,500	38,300	39,100	40,000	40,900	41,900	43,000	43,900	44,900	45,800	46,700	47,600	48,400	49,100	16,100	48.8
Dartford	15,600	15,900	16,200	16,500	16,900	17,300	17,800	18,200	18,800	19,400	19,900	20,500	21,100	21,700	22,300	23,000	23,500	24,200	24,800	25,300	25,800	10,200	65.8
Dover	26,700	27,400	28,000	28,600	29,300	30,000	30,700	31,600	32,300	33,100	34,000	34,700	35,600	36,500	37,300	38,100	38,800	39,400	40,000	40,700	41,200	14,400	54.0
Folkestone & Hythe	27,000	27,600	28,100	28,600	29,100	29,700	30,400	31,100	31,800	32,500	33,300	34,200	35,100	36,000	36,900	37,700	38,600	39,400	40,100	40,900	41,500	14,500	53.7
Gravesham	18,300	18,500	18,700	18,900	19,200	19,400	19,800	20,100	20,500	20,900	21,400	22,000	22,400	22,800	23,300	23,700	24,200	24,600	25,000	25,400	25,800	7,500	40.9
Maidstone	32,100	32,800	33,300	34,000	34,600	35,300	36,000	36,800	37,500	38,400	39,300	40,200	41,300	42,300	43,400	44,400	45,400	46,300	47,100	48,000	48,800	16,700	52.2
Sevenoaks	25,300	25,800	26,100	26,400	26,800	27,200	27,700	28,200	28,700	29,300	29,900	30,500	31,200	31,900	32,600	33,300	34,000	34,600	35,100	35,700	36,200	10,800	42.8
Swale	28,000	28,500	29,000	29,600	30,300	31,000	31,700	32,400	33,200	34,000	34,900	35,900	36,900	37,900	38,900	39,800	40,700	41,600	42,300	43,000	43,700	15,700	56.2
Thanet	32,900	33,400	34,000	34,700	35,300	36,100	36,900	37,800	38,800	39,800	40,900	42,100	43,200	44,400	45,500	46,700	47,700	48,800	49,700	50,800	51,600	18,700	56.8
Tonbridge & Malling	24,100	24,500	24,900	25,300	25,800	26,300	26,800	27,400	27,900	28,600	29,300	30,000	30,700	31,600	32,300	33,100	33,800	34,400	35,100	35,800	36,400	12,300	51.1
Tunbridge Wells	22,400	22,700	23,200	23,600	24,100	24,500	25,000	25,600	26,200	26,700	27,400	28,200	28,900	29,700	30,500	31,300	32,000	32,700	33,300	34,000	34,700	12,300	55.1
Kent - (KCC Area)	310,000	315,600	321,100	327,000	333,400	340,100	347,500	355,400	363,400	372,100	381,500	391,100	401,200	411,700	421,900	431,800	441,000	450,200	458,500	467,000	474,600	164,600	53.1
Medway	43,700	44,400	45,200	46,000	46,800	47,800	48,900	50,000	51,100	52,400	53,600	55,100	56,500	57,900	59,200	60,600	61,800	63,000	64,100	65,200	66,200	22,500	51.5
Kent & Medway combined	353,700	360,000	366,400	372,900	380,300	387,900	396,400	405,400	414,500	424,500	435,100	446,200	457,700	469,600	481,100	492,300	502,800	513,200	522,600	532,200	540,700	187,100	52.9

Forecast of net migrants (internal and international migrants combined)

KCC Housing Led Forecasts (October 2018 housing figures)

Forecast produced by Strategic Commissioning - Analytics, Kent County Council

Forecasts controlled to 2017 Mid-Year Population Estimates as published by the Office for National Statistics and from then onwards the housing provision outlined on the 'housing supply' sheet

All figures have been individually rounded to the nearest one hundred and therefore may not sum

Percentages have been calculated using unrounded numbers

	Net migrants (persons)																				Total 2017-2037
	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034/35	2035/36	2036/37	
Ashford	1,200	1,400	1,500	1,600	1,200	1,400	1,400	1,400	1,400	1,200	1,300	1,300	1,400	800	800	900	900	900	900	900	23,800
Canterbury	900	700	1,300	1,700	1,500	2,100	2,000	2,100	2,100	2,000	2,000	2,000	2,000	2,000	1,800	1,900	1,800	1,800	1,700	1,900	35,300
Dartford	1,900	2,000	2,100	2,200	1,900	2,100	2,100	2,000	2,000	700	700	700	700	600	700	700	700	600	600	600	25,600
Dover	1,100	1,300	1,500	1,600	1,100	1,200	1,200	1,300	1,300	500	500	600	700	600	700	700	700	800	800	800	18,800
Folkestone & Hythe	800	900	1,100	1,200	900	1,100	1,100	1,200	1,100	1,100	1,100	1,100	1,200	1,200	1,200	1,200	1,300	1,300	1,300	1,300	22,800
Gravesham	0	100	300	500	300	500	500	500	400	400	400	-100	-100	-100	-100	-100	-100	0	-100	0	3,300
Maidstone	2,400	1,400	1,600	1,700	1,000	1,100	1,100	1,200	1,200	1,100	1,100	1,100	1,200	1,100	1,100	1,100	1,100	1,100	1,100	1,200	25,000
Sevenoaks	600	900	1,200	1,400	1,200	1,300	1,300	1,300	1,300	1,200	1,200	1,300	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	23,900
Swale	400	600	900	1,100	800	1,000	1,000	1,000	1,000	900	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	18,700
Thanet	300	700	1,200	1,700	1,800	2,200	2,100	2,200	2,100	2,000	2,000	2,000	2,000	2,000	1,900	2,000	2,000	2,000	2,000	2,100	36,400
Tonbridge & Malling	700	900	1,100	1,200	700	800	800	900	800	700	800	800	800	800	800	800	800	800	800	700	16,500
Tunbridge Wells	400	800	900	1,300	900	1,100	1,100	1,100	1,000	1,000	1,000	1,100	1,100	1,100	1,200	1,200	1,200	1,200	1,200	1,200	21,000
Kent - (KCC Area)	10,600	11,600	14,500	17,100	13,200	16,000	15,800	16,200	15,600	12,900	13,200	13,000	13,200	12,300	12,300	12,600	12,700	12,800	12,500	12,900	271,000
Medway	400	800	1,600	2,400	1,400	1,600	1,400	1,600	1,400	1,300	1,300	1,300	1,300	1,200	1,100	1,100	1,100	1,100	1,000	1,000	25,300
Kent & Medway combined	11,000	12,400	16,100	19,500	14,600	17,600	17,200	17,800	17,100	14,200	14,500	14,300	14,500	13,400	13,400	13,700	13,800	13,800	13,500	13,800	296,300